



Just some of the industry leaders that chose Ramp:

Glossier.



BARRY'S

MORNING BREW

FORTUNE

C1 CONSTRUCTION ONE

Ramp Platform

Deliverable/Task

Link to Guide + Description

Unlock the full power of the Ramp platform

Bring together travel and expenses in one place, with booking and reimbursements for your employees. Flex between standard and custom reporting for in-depth spend insights across your business. Incorporate your international entities to save across the world. And put your cash to work with Ramp Treasury's business and investment accounts.

Travel

1. Setup travel policy
2. Setup spend program (if applicable)
3. Book first trip with Ramp travel (if applicable)

[Ramp Admin Guide](#)

Reimbursements

1. Set up reimbursements approval flow
2. Review reimbursements accounting sync
3. Complete 1st reimbursements tests

[Set Up Reimbursements](#)

Reporting & Insights

1. Redeeming cashback
2. Real-Time reporting and insights

International

1. Complete country specific KYB and KYC checks, with supporting documents as needed. [CAD/EU & UK KYC Checks](#)
2. Send non-US agreements to the US Authorized Signer.
3. Create a new Ramp location for the Canadian, UK, or European entity, and map each entity card liability GL account.
4. Link Canadian dollar, British pound, or Euro denominated bank
5. Add employees to each entity, and begin issuing cards.

Treasury

1. Open Ramp business account on platfor
2. Fund account with existing or new bank account
3. Create your first automation
4. Optional: open Ramp investment account

[Open Ramp Business Account](#)[Open Ramp Investment Account](#)